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CL GROUP (HOLDINGS) LIMITED

(昌 利 (控 股) 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed resolutions as set out in the notice of AGM dated 30 June 2011 were duly passed by the Shareholders at the AGM held on 4 August 2011.
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Reference is made to the circular incorporating a notice of annual general meeting (the “AGM”) dated 30 June 2011 (the “Circular”) of CL Group (Holdings) Limited (the “Company”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that all the proposed resolutions as set out in the notice of AGM dated 30 June 2011 were duly passed by the shareholders of the Company (“Shareholders”) by way of poll at the AGM held on 4 August 2011.

The scrutineer of the AGM was Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company.

As at the date of the AGM, the total number of issued shares was 1,000,000,000 shares which represented the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. The total number of shares entitling the holders to attend and vote only against all the resolutions was Nil. No Shareholder is required to abstain from voting on any of the resolutions at the AGM. No person has indicated in the Circular that it/he/she intends to vote against or to abstain from voting on any of the resolutions at the AGM.

Details of the poll results in respect of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		NUMBER OF SHARES %		Total number of votes
		For	Against	
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors of the Company (the “Directors”) and the auditors of the Company for the year ended 31 March 2011.	869,255,000 100%	0 0%	869,255,000
2.	To declare a final dividend	869,255,000 100%	0 0%	869,255,000
3.	(A) (i) To re-elect Mr. Lau Ka Lung Ali as executive Director;	869,255,000 100%	0 0%	869,255,000
	(ii) To re-elect Mr. Kwok Kin Chung as executive Director;	869,255,000 100%	0 0%	869,255,000
	(iii) To re-elect Mr. Lau Kin Hon as executive Director;	869,255,000 100%	0 0%	869,255,000
	(B) To authorise the board of directors to fix the Directors’ remuneration.	869,255,000 100%	0 0%	869,255,000
4.	To re-appoint HLM & Co. as auditors of the Company and to authorise the Board to fix their remuneration.	869,255,000 100%	0 0%	869,255,000
5.	To grant a general mandate to the Directors to issue new shares of the Company.	869,255,000 100%	0 0%	869,255,000
6.	To grant a general mandate to the Directors to repurchase shares of the Company.	869,255,000 100%	0 0%	869,255,000
7.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the Directors under resolution no. 5.	869,255,000 100%	0 0%	869,255,000

Please refer to the AGM Notice for the full version of the above resolutions.

By order of the Board
CL Group (Holdings) Limited
Lau Ka Lung Ali
Chairman

Hong Kong, 4 August 2011

As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Mr. Lau Ka Lung Ali, Mr. Kwok Kin Chung, Mr. Lau Kin Hon and Ms. Yu Linda; and three independent non-executive directors, being Mr. Au-Yeung Tai Hong Rorce, Mr. Chee Kwok Wing Waymond and Ms. Choy Wing Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.cheongleesec.com.hk.