

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
	roup (Holdings) Limite /2012	ed	
I. Movements in Authorised Share Ca	npital		
1. Ordinary Shares			
(1) Stock code : <u>08098</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A Desc	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/01/2012

HK\$50,000,000

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N</u> /A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Desc	ription : <u>N/A</u>		
	ription : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Desc	No. of other classes of shares	(State currency)	(State currency)

currency):

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(22/02/2011)						
Ordinary shares	_	_	_	_	Nil	6,300,000
					- \	0,200,000
(Note 1)	_					-
(Note 1)						
2. Share Option						
Scheme						
(22/02/2011)						
Ordinary shares					Nil	Nil
Ordinary snares	-	-	-	-	1111	INII
(Note 1)	_					-
(Note 1)						
2 27/4						
3. N/A						
-						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from oversies s	·	, ,,,,,,		
options (State currence		Hom exercise 0	N/A			
options (state current	(3)		1 1/ /1			

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u>.</u>
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)	( / /	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
2.17/11	-					
	<del>-</del> 					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy) 3. N/A	( / /	)				
3.17/11	_					
	<del>-</del> 					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /					
1.17/11	-					
	<del>-</del>					
( / / )						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	6 1 1	,				
(dd/mm/yyyy)	( / /					
		Total	B. (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	<b>L</b>	_
			(	Other class) N/A	<b>L</b>	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares		·				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A	_ ( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		<del></del>		nary shares) Nil		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A ( / / )		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	Nil N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares							
Class of shares repurchase of shares   Cancellation date   ( / / )	5.	Scrip dividend	At price : State currency —	( / /	)		
Cancellation date : ( / / )				( / /	)	N/A	N/A
Shares							
Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares   (dd/mm/yyyy)     8. Consideration issue At price : State currency   Class of shares issuable   (Note 1)     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     9. Class of shares issuable   (Note 1)     1. Class of shares issuable   (Note	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A    Class of shares issuable (Note 1)  8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  grademed (Note 1)						2.0.2	2.022
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable	7.			( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						17/1	17/11
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
$\frac{\mathrm{N/A}}{\mathrm{N/A}}$				( / /	)		
						N/A	N/A

			For Main I		nd GEM lis	
	Type of Issue			iss	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary sl (Preference sl (Other	hares) I	N/A	- - -
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil N/A	
To	otal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of A to E):	(2)	N/A	
	,	, 1	s during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):	
Submitted by:	CHAN KAM WAH
Title: C	ompany Secretary
	Secretary or other duly authorised officer)
(Director,	Secretary of other dury audiorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.