

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2013							
To: Hong Kong Exchanges and Clea	ring Limited						
Name of Issuer CL G	roup (Holdings) Limite	ed					
Date Submitted 01/02/2013							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>08098</u> Des	cription: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000				
(2) Stock code : <u>N/A</u> Desc	cription: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	N/A	N/A				

HK\$50,000,000

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Desc	ription : <u>N/A</u>		
	ription : N/A  No. of other classes of share	Par value (State s currency)	capital
	No. of other	(State	
Stock code : N/A Desc	No. of other classes of share	(State s currency)	(State currency)

currency):

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(22/02/2011)						
Ordinary shares	-	-	_	_	Nil	4,600,000
						, ,
( <i>Note 1</i> )						
(11010 1)						
2. Share Option						
Scheme						
(22/02/2011)					27.1	NT'1
Ordinary shares	-	-	-	-	Nil	Nil
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)	_					
(11016 1)		Τz	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)		
			*			
			`	Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State current	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		,				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' ' )					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) Nil		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	Onici Ciass) <u>11/7</u>	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A ( / / )		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
2.	open oner	currency	date : (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares							
Class of shares repurchase of shares   Cancellation date   ( / / )	5.	Scrip dividend	At price : State currency —	( / /	)		
Cancellation date : ( / / )				( / /	)	N/A	N/A
Shares							
Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares   (dd/mm/yyyy)     8. Consideration issue At price : State currency   Class of shares issuable   (Note 1)     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)     9. Class of shares issuable   (Note 1)     1. Class of shares issuable   (Note	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A    Class of shares issuable (Note 1)  8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  grademed (Note 1)						2.0.2	2.022
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable	7.			( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						17/1	17/11
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
$\frac{\mathrm{N/A}}{\mathrm{N/A}}$				( / /	)		
						N/A	N/A

			For	r Maın I		and GEM lis	
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	//	)		
			EGM approval date: (dd/mm/yyyy)	//	)	NI/A	N/A
						N/A	IN/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	//	)		
			EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
				dinary s erence s (Other	hares)	N/A	- - -
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	:	(1)	NT/A	
T	ntal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to I	3)·	(2)	N/A N/A	
		_	es during the month (i.e. Total of			N/A	
1 1(	nai iiici casc / (uccit	asci in onici ciasses oi silate	s uurme uie monui (1.e. 10tal 01 <i>f</i>	へいじじ.			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):						
Submitted by:	CHAN KAM WAH					
Title: C	ompany Secretary					
(Director, Secretary or other duly authorised officer)						
(Director,	Secretary of other duty audiorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.