

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CL Group (Holdings) Limited
Date Submitted	03/04/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08098</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,000,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-Listing						
Share Option						
Scheme						
(22/02/2011)						
Ordinary shares	-	-	-	2,900,000	Nil	1,700,000
(Note 1)						
2. Share Option						
Scheme						
(22/02/2011)						
Ordinary shares	-	-	-	-	Nil	Nil
(Note 1)						
3. N/A						
shares						
(Note 1)				1	NT'1	
				dinary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State current	:y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Change of the I	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	(7 7)						
2. 1971							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
		r		nary shares) Nil		-	
				ence shares) $\overline{N/A}$		-	
			()	Other class) <u>N/A</u>	1	<u>-</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State		(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((())))))			N/A	N/A

S. Serip dividend At price: State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (///) 8. Consideration issue At price: State currency 9. State currency State and allotment (// /) 10. Currency State and allotment (//) 10. Currency State currency 10. Currency State currency (// //) 10.		Type of Issue	F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) N/A N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Cancellation date : (///) N/A N/A M/A N/A N/A N/A M/A N/A N/A N/A Redemption of shares Class of shares N/A Redemption ate : (///) N/A N/A Stares Class of shares issuable							
5. Serip dividend At price : currency International monitoring (1 / 1 - 1) date : (dd/mm/yyyy) EGM approval date: (1 / 1 - 1) 6. Repurchase of shares Class of shares							
EGM approval date: $(/ /)$ N/A N/A N/A Class of shares	5.	Scrip dividend		(/)	/)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (u// currency) Issue and allotment (///) Issue and allotment (///) C///) Issue and allotment (///) C////) Issue and allotment (///) C////) Issue and allotment (///) C////) Issue and allotment (///) C/////) Issue and allotment (///) C////)			EGM approval date:	(/)	/)	NT/ A	N1/ A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) <td></td> <td></td> <td></td> <td></td> <td></td> <td>N/A</td> <td><u>IN/A</u></td>						N/A	<u>IN/A</u>
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A							
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.			(/)	/)		
N/A N/A N/A N/A N/A N/A Redemption of shares			EGM approval date: (dd/mm/yyyy)	(/)	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A Issue and allotment (///) EGM approval date:						<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.			(/)	/)		
N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1)				(/)	/)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/)	/)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						N/A	N/A

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (///)	<u>N/A</u>	<u>N/A</u>
				Ordinary share eference share (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (i	if any):
------------	----------

Submitted by: CHAN KAM WAH
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.