

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer CL Group (Holdings) Limited Date Submitted 01/11/2013				
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>08098</u> Desc	cription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000	
(2) Stock code : N/A Desc	cription : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

31/10/2013

HK\$50,000,000

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N</u> /A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Desc	ription : <u>N/A</u>		
	ription : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Desc	No. of other classes of shares	(State currency)	(State currency)

currency):

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-Listing Share Option Scheme (22/02/2011) Ordinary shares Nil 1,700,000 (Note 1) 2. Share Option Scheme (22/02/2011) Ordinary shares Nil Nil Nil (Note 1) 3. N/A	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (add/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I. Pre-Listing Share Option Scheme (22/02/2011) Ordinary shares (22/02/2011) Ordinary shares (22/02/2011) Ordinary shares Nil 1,700,000 Note 1) 2. Share Option Scheme (22/02/2011) Ordinary shares (22/02/2011) Ordinary shares Nil Nil Nil Nil (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Preference shares) (N/A (N/A) (N/A) Total funds raised during the month from exercise of	Particulars of share					No. of new shares	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-Listing Share Option Scheme (22/02/2011) Ordinary shares Nil 1,700,000 (Note 1) 2. Share Option Scheme (22/02/2011) Ordinary shares Nil Nil Nil (Note 1) 3. N/A (Note 1) 3. N/A (Preference shares) (Preference shares) (Other class) (Other class) (N/A (N/A) Total funds raised during the month from exercise of							
Cold/mm/yyyy) and class of shares State							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement du	iring the month		pursuant thereto	as at close of the month
I. Pre-Listing Share Option Scheme (22/02/2011) Ordinary shares - - Nil 1,700,000						_	
1. Pre-Listing Share Option Scheme (22/02/2011)		G . 1		G 11 1			
Share Option Scheme (22/02/2011)		Granted	Exercised	Cancelled	Lapsed		
Scheme							
C(22/02/2011)							
Ordinary shares	Scheme						
Content Cont	(22/02/2011)						
2. Share Option Scheme (22/02/2011) Ordinary shares Nil Nil (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	Ordinary shares	-	-	-	-	Nil	1,700,000
Scheme (22/02/2011)	(Note 1)						
Scheme (22/02/2011)	2. Share Option						
C22/02/2011 Ordinary shares Nil Nil Nil							
Ordinary shares							
Note 1) 3. N/A						NI:1	N:1
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Ordinary shares	-	-	-	-	INII	INII
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)	(Note 1)						
	3. N/A						
	(/ /)						
	shares						
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(Note 1)						
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of				Total A. (Ord	linary shares)	Nil	
Total funds raised during the month from exercise of				(Prefe	rence shares)	N/A	
				`	· · · · · · · · · · · · · · · · · · ·		
	Total funds raised dur	ring the month	n from exercise o	of	•		
			om thereise				
	T						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	- -				
(/ /)	-		· -		_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A	-				
	-				
(/ /)	-		· · ·		_
Stock code (if listed)		<u>-</u>			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		=			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(=			
	<u>-</u>				
	-		· ·		-
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
	(/ /)	-			
4. N/A	-				
	_				
(/ /)	<u> </u>				<u>. </u>
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		=			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)	(/ /)	-			
	Tota	`	nary shares) <u>Nil</u>		_
			ence shares) N/A		-
		(Other class) N/A	L	-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		-
				ence shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N/A}{N}$. -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		· ·
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
2.	open oner	currency	date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares							
Class of shares repurchase of shares Cancellation date (/ /)	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 9. Class of shares issuable (Note 1) 1. Class of shares issuable (Note	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)						2.0.2	2.022
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						17/1	17/11
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
$\frac{\mathrm{N/A}}{\mathrm{N/A}}$				(/ /)		
						N/A	N/A

			For Main I		nd GEM lis	
	Type of Issue			iss	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary sl (Preference sl (Other	hares) I	N/A	- - -
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil N/A	
To	otal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of A to E):	(2)	N/A	
	,	, 1	s during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):							
Submitted by:	CHAN KAM WAH						
Title: C	Company Socratory						
	Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director,	Secretary of other duty audiorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.