

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CL GROUP (HOLDINGS) LIMITED

昌利(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8098)

**SUPPLEMENTAL AGREEMENT IN RELATION TO DISCLOSEABLE
TRANSACTION
DISPOSAL OF THE INCOME RIGHTS OF A SOLAR PV POWER PLANT**

References are made to the announcements of CL Group (Holdings) Limited dated 8 October 2018 (the “Announcement”) and 9 October 2018 in relation to the Disposal. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Announcement.

On 10 April 2019, the Vendor and the Purchaser entered into a supplemental agreement (the “Supplemental Agreement”) whereby the parties agree to extend the date of completion and payment of the Consideration in the sum of RMB 21million to on or before 30 April 2019.

Save as amended by the Supplemental Agreement, all other terms and conditions of the Agreement remain unchanged and continue to be in full force and effect.

By Order of the Board
CL Group (Holdings) Limited
Kwok Kin Chung
Executive Director

Hong Kong, 10 April 2019

The Directors of the Company as at the date of this announcement are:-

Executive Directors:

Mr. Kwok Kin Chung (*Chief Executive Officer*)

Mr. Lau Kin Hon

Ms. Yu Linda

Independent non-executive Directors:

Mr. Chiu Wai Keung

Mr. Poon Wing Chuen

Mr. Wang Rongqian

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.