

昌利證券有限公司

Cheong Lee Securities Limited

Futures Document Check List

A/C Open Date : _____

孖展 Margin 個人 Individual 聯名 Joint A/C

A/C Name : _____

A/C No. _____

1. 開戶文件
Account Opening Documents
2. 個人之身份證或護照副本
Copy of ID card/passport
3. 郵寄地址證明 (最近三個月內)
Mailing address proof (within the past 3 months)
4. 已取得僱主書面同意 (如適用)
Employer consent letter obtained (if applicable)
5. 衍生工具投資的認識: _____
Derivatives investment knowledge: _____
6. 非面對面開戶程序 (如適用)
由客戶本人發出的不少於港幣一萬元銀行支票(抬頭支付"昌利證券有限公司", 本公司不接受第三者發出的支票)
Non face to face account opening procedure (if applicable)
The cheque in the amount of HK\$10,000 which is payable to "Cheong Lee Securities Limited" issued by the applicant.
Cheque issued by third party (ies) will not be accepted.
7. 其他
Other _____

For Internal Use Only

Submitted by :

Checked by :

Approved by :

Input by :

A.E
Date

Settlement Dept
Date

Responsible Officer
Date

Settlement Dept
Date